

Intake for Counseling/Psychotherapy

CLIENT INFORMATION			
Legal Name (First, Middle, Last)	Date of Birth (DOB)	Age	Social Security Number
Preferred Name		Email Address	
Place of Employment/Academic Institution		Job Position/Academic Level	
Marital Status (select one)			
Single Engaged Legally Married (# of times____) Separated Widowed (# of years____) Divorced (# of times____)			
Physical Address	City	State	Zip
Preferred Contact Number		Alternate Contact Number	
Please mark acceptable methods of contact? (select all that apply)			
Preferred Number		Alternate Number	
Text		Email	
Emergency Contact Name	Contact Number	Relationship to You	
Referred By		If not referred, how did you hear about Viatru?	
Highest Grade Completed (select one) 0 1 2 3 4 5 6 7 8 9 10 11 12 13+		Are you hearing impaired? Yes or No	
Race			
Black/African American		White	
Native Hawaiian or Pacific Islander		Asian	
		American Indian/Alaska Native	
Decline to Answer			
Please help us understand why you are currently seeking services (mark all that apply):			
<input type="checkbox"/> Anger	<input type="checkbox"/> Depression	<input type="checkbox"/> Christian Counseling	<input type="checkbox"/> Suicidal Thoughts
<input type="checkbox"/> Loss/Grief	<input type="checkbox"/> Stress	<input type="checkbox"/> Finances	<input type="checkbox"/> Self Injurious Behavior
<input type="checkbox"/> Guilt/Shame	<input type="checkbox"/> Family Issues	<input type="checkbox"/> School Issues	<input type="checkbox"/> Health Condition
<input type="checkbox"/> Fear/Phobia	<input type="checkbox"/> Communication	<input type="checkbox"/> Sleep Difficulties	<input type="checkbox"/> Crying Spells
<input type="checkbox"/> Abuse History	<input type="checkbox"/> Divorce/Separation	<input type="checkbox"/> Body Image	<input type="checkbox"/> Sexual Dysfunction
<input type="checkbox"/> Parenting Issue	<input type="checkbox"/> Peer Issues	<input type="checkbox"/> Work Related Issues	<input type="checkbox"/> Infertility
<input type="checkbox"/> Pornography Addiction	<input type="checkbox"/> Premarital Counseling	<input type="checkbox"/> Domestic Violence	<input type="checkbox"/> Mood Fluctuations
<input type="checkbox"/> Drug/Alcohol Abuse	<input type="checkbox"/> Trauma	<input type="checkbox"/> Sexual Orientation	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Relationship Issues	<input type="checkbox"/> Other (please specify): _____		
Are the issues you are currently experiencing related to:			
a.) Employment (select one)			
Yes or No			
b.) Auto Accident (select one)			
Yes or No			
c.) Other Accident (select one)			
Yes or No			



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HEALTH AND WELLNESS

Have you ever been seen by a therapist, pastor, lay counselor, or psychiatrist before?

Yes or No

If yes, reason for service?	Date(s) of Service	Person(s) Seen
If yes, reason for service?	Date(s) of Service	Person(s) Seen
If yes, reason for service?	Date(s) of Service	Person(s) Seen

Have you ever been diagnosed by a qualified mental health professional?
Yes or No

If yes, by whom: _____
When: _____
Diagnosis: _____

Have you ever verbalized a suicide threat or attempted suicide before?
Yes or No

If yes, please provide the following information.

- Type of Threat (choose one): Written/ Verbal /Attempt
- Date: _____

If yes, provide the following information.

- Type of Threat (choose one): Written/ Verbal /Attempt
- Date: _____

List any medications you are currently taking. Please include the frequency, dose, and the name of the prescribing physician.

Medication	Dose/Frequency	Prescribing Physician

TRAUMATIC EXPERIENCES (mark all that apply)

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Physical Abuse | <input type="checkbox"/> Domestic Violence | <input type="checkbox"/> Victim of Crime | <input type="checkbox"/> Child Sexual Abuse |
| <input type="checkbox"/> Natural Disaster | <input type="checkbox"/> Medical Injury/Procedure | <input type="checkbox"/> Kidnapping | <input type="checkbox"/> Rape/Sexual Assault |
| <input type="checkbox"/> Community Violence | <input type="checkbox"/> Neglect/Deprivation | <input type="checkbox"/> Accident | <input type="checkbox"/> Human Trafficking |
| <input type="checkbox"/> School Violence | <input type="checkbox"/> Family/Child Separation | Other (please specify): _____ | |

SUPPORTS AND COPING (mark all that currently apply)

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Supportive Family | <input type="checkbox"/> Friends | <input type="checkbox"/> Walk/Jog/Run | <input type="checkbox"/> Journaling/Writing |
| <input type="checkbox"/> Eating Healthy | <input type="checkbox"/> Prayer/Meditation | <input type="checkbox"/> Volunteering | <input type="checkbox"/> Fitness Classes |
| <input type="checkbox"/> Spirituality | <input type="checkbox"/> Social Connections | <input type="checkbox"/> Listening to Music | <input type="checkbox"/> Parenting Support |
| <input type="checkbox"/> Sobriety Circle/Group | <input type="checkbox"/> Athletics | Other (please specify): _____ | |



Last, First Name of Client (Print)

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INSURANCE AND BILLING		
Name of Insurance Provider (Primary)	Primary Policy Number	Group Number
Name of Policy Holder (Primary)	Policy Holder DOB	Relationship to Client
Name of Insurance Provider (Secondary)	Secondary Policy Number	Group Number
Name of Policy Holder (Secondary)	Policy Holder DOB	Relationship to Client
<p><i>*We require clients to keep an active credit card on file in accordance with our billing policy.</i></p> <p>PLEASE READ CAREFULLY: Viatru Life Solutions, LLC's billing policy requires payments to be made on the date of service, unless other arrangements are made prior to the scheduled appointment. Credit/Debit cards on file may be billed for payments, deductibles, fees, or balances for which the identified client is responsible. Co-pays are required on the date of service.</p>		
Signature of Card Holder, Authorizing Payment	Date Signed	Initials of Witness
Card Holder's Name (Printed)	Billing Zip Code of Card Holder	
Card Number	Expiration Date	3 Digit # on the Back
Type of Card (select one)		
Visa	Master Card	Discover
American Express		Debit
MINOR CLIENT INFORMATION		
Please complete this section for clients <u>19</u> and under <u>ONLY</u> .	Parent/Guardian's Name	Parent/Guardian's Number
	Parent/Guardian's Name	Parent/Guardian's Number
# of People in Household	# of Siblings	Age(s) of Siblings

Signature of Client (14 and older)

Date

Signature of Parent/Guardian (Required if Client is a Minor)

Date

Therapist Completing Intake Interview

Date